

NCSA FALL PROFESSIONAL ACCOUNTING & TAX SEMINAR SEPTEMBER 26th & 27th, 2008



BY CHOICE HOTELS

**Clarion Hotel Greensboro Airport
415 Swing Road, Greensboro, NC 27409**

Rooms must be reserved by August 24, 2008, for \$81 each night and includes breakfast. Please make your reservations directly with the hotel. Call 1-336-299-7650 for reservations and tell them you are with the N C Society of Accountants.

The North Carolina Society of Accountant's will present its Fall Professional Accounting & Tax Seminar on September 26th and 27th 2008, at the Clarion Hotel Greensboro Airport, 415 Swing Road Greensboro, NC

Presented by:

Beanna J. Whitlock, EA CSA

- Executive Director – National Society of Tax Professionals – NSTP
- Enrolled Agent in private tax and financial services practice in San Antonio, Texas – 40 years
- Author and instructor – specializing in Partnership and Limited Liability Company Issues with a focus on “IRS Taxpayer Representation and Ethics and Professional Conduct.
- She is known for her fierce support of the tax professional community and the value the people in the business of tax bring to the voluntary compliance system.
- Accounting Today has honored her as one of the 100 Most Influential in Accounting from 1997 through 2003. The National Society of Accountants named her the “2002 Speaker of the Year”.
- She is a Financial Advisor holding a Series 6 and 63 as well as an insurance license, managing over 14 Million in investments for clients.
- Beanna maintains her tax and financial counseling practice in San Antonio with her husband of 40 years and their two dachshunds Woody, Harry and Zoe.



Friday and Saturday, September 26th and September 27th, 2008 8 am– 5 pm both days (16 Hours CPE Credit)

- ⇒ The ABC's of LLC's – What is a Limited Liability Company and why is the right or wrong choice for your client?
- ⇒ Family Limited Partnerships – FLPs – The answer to the question your clients have been asking!
- ⇒ Forensic Accounting – A new and exciting field of accounting and why the tax professional may be the perfect candidate for the task at hand. Expand your practice to offer these services.
- ⇒ Ethics – Ethics and More Ethics – Can you learn to be ethical in two hours? No, but you can examine actual scenarios which challenge use to put our good judgment to use. Workshop approach.
- ⇒ Let's Die and See What Happens – when your client's die and you are named the executor (trix) or you are assisting the surviving spouse – what are the steps that must be taken. A step by step approach to ready you for the Final Return.
- ⇒ Serving Senior Clients – Is your clientele getting older? Not you, but your clientele. What services are you expected to provide as your clients get older. Examine the role you can play in making your client's life as a senior more secure.

REGISTRATION

Registration includes lunch, and breaks for both days.

Please complete and return this form to the NCSA office:

NCSA, Post Office Box 1126, Conover, NC 28613

Phone: 866-755-6272 Fax: 828-695-2522



	Before September 1 st	After September 1 st
Member	\$230.00	\$260.00
Non-Member	\$280.00	\$310.00

Discount Policy: A 10% discount is available for each additional registration from the same firm if registration is received before September 1st.

Cancellation Policy: Registration fees are non-refundable after September 1st. Refunds approved by the NCSA Board prior to September 1st are subject to a \$50 service charge.

Name

Address

City, State, Zip

Telephone

Credit Card Number

Exp. Date

Billing Address for Card

Signature

METHOD OF PAYMENT:

Check (Make payable to NCSA)

Visa

MasterCard

American Express

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